

1. BROKER DETAILS

Broker Name

Company Name

FCA Number

Regulatory Status

Network Name

2. CLIENT DETAILS**Applicant 1 - Details**

Full Name

Current Address Line 1

Telephone (Home Number)

Current Address Line 2

Mobile Number

Current Address Line 3

Email Address

Post Code

Nationality

National Insurance Number

Applicant 2 - Details

Full Name

Current Address Line 1

Telephone (Home Number)

Current Address Line 2

Mobile Number

Current Address Line 3

Email Address

Post Code

Nationality

National Insurance Number

Applicant 3 - Details

Full Name

Current Address Line 1

Telephone (Home Number)

Current Address Line 2

Mobile Number

Current Address Line 3

Email Address

Post Code

Nationality

National Insurance Number

Applicant 4 - Details

Full Name

Current Address Line 1

Telephone (Home Number)

Current Address Line 2

Mobile Number

Current Address Line 3

Email Address

Post Code

Nationality

National Insurance Number

3. FUNDING

Type of Applicant

Type of property?

If you selected 'Limited Company' or 'LLP' above give details of:

Name of Company/Address if different from above/Companies House registration number/Business activity description

Purpose of Mortgage

Land Registry Title Number

Purchase

Purchase Price £

Amount of Loan Required £

Market Value £

If buying below market value, please confirm the reason

Source of deposit

Tenure

If Leasehold, what is the outstanding Leasehold term?

Repayment Type on Purchase

Refurbishment Loan

Gross Development Value £

Cost of Works £

100% costs required?

 Yes No**Full address of the security property**

Address Line 1

Address Line 2

Google Street View Link

Refinance

Current Value £

Amount of Loan Required £

Amount of Original Mortgage Outstanding £

Original Purchase Price £

Date of Original Purchase dd/mm/yyyy

Highest number of months in arrears in last year?

Tenure

If Leasehold, what is the outstanding Leasehold term?

Repayment Type

What level of experience does the applicant have?

Has the property been lived in by the applicant or any family member?

Yes No

Will the property be occupied by the applicant or any family member in the future?

Yes No

Estimated date for drawdown?

Please describe in full detail the proposed exit

4. CREDIT HISTORY

Has the applicant had any arrears relating to mortgages/loans/financial agreements in the last 3 years?

Yes No

If you selected 'Yes' above give details:

Has the applicant had any defaults relating to mortgages/loans/financial agreements in the last 3 years?

Yes No

If you selected 'Yes' above give details:

Has the applicant had a CCJ registered against them in the last 3 years?

Yes No

If you selected 'Yes' above give details:

Has the applicant ever had a property repossessed?

Yes No

If you selected 'Yes' above give details of repossession:

Has the applicant entered into any formal agreements with creditors e.g. IVA at any time in the past?

Yes No

If you selected 'Yes' above give details:

Has the applicant ever been declared bankrupt or owned a business which has been placed into liquidation?

Yes No

If you selected 'Yes' above give details:

5. ADDITIONAL NOTES
