

1. BROKER DETAILS

Broker Name

Company Name

FCA Number

Regulatory Status

Network Name

2. CLIENT DETAILS**Applicant 1 - Details**

Full Name

Current Address Line 1

Telephone (Home Number)

Current Address Line 2

Mobile Number

Current Address Line 3

Email Address

Post Code

Nationality

National Insurance Number

Applicant 2 - Details

Full Name

Current Address Line 1

Telephone (Home Number)

Current Address Line 2

Mobile Number

Current Address Line 3

Email Address

Post Code

Nationality

National Insurance Number

Applicant 3 - Details

Full Name

Current Address Line 1

Telephone (Home Number)

Current Address Line 2

Mobile Number

Current Address Line 3

Email Address

Post Code

Nationality

National Insurance Number

Applicant 4 - Details

Full Name

Current Address Line 1

Telephone (Home Number)

Current Address Line 2

Mobile Number

Current Address Line 3

Email Address

Post Code

Nationality

National Insurance Number

3. FUNDING

Type of Applicant

Type of Commercial Mortgage

If you selected 'Limited Company' or 'LLP' above give details of:

Name of Company/Address if different from above/Companies House registration number/Business activity description

Land Registry Title Number

Purchase

Purchase Price £

Amount of Loan Required £

Market Value £

If buying below market value, please confirm the reason

Source of deposit

Tenure

If Leasehold, what is the outstanding Leasehold term?

Repayment Type on Purchase

Full address of the security property

Address Line 1

Address Line 2

Google Street View Link

What level of experience does the applicant have?

Remortgage

Current Value £

Amount of Loan Required £

Amount of Original Mortgage Outstanding £

Original Purchase Price £

Date of Original Purchase dd/mm/yyyy

Highest number of months in arrears in last year?

Tenure

If Leasehold, what is the outstanding Leasehold term?

Repayment Type

Address Line 3

Postcode

Will the property be let?

Yes No

How many commercial tenancies will there be?

Are the tenancies fully occupied?

Yes No

How long is the commercial lease?

Will there be any residential tenants?

Yes No

How many residential tenancies will there be?

Are the residential tenancies flats?

Yes No

Are the residential tenancies on an AST basis?

Yes No

Will the client or member of the family be living and trading from here?

Yes No

Does the client have other investment properties?

Yes No

If yes: How many?

What is the total commercial rental income from the security? £

What is the total residential rental income from the security? £

Are the last three year's trading accounts available?

Yes No

4. CREDIT HISTORY

Has the applicant had any arrears relating to mortgages/loans/financial agreements in the last 3 years?

Yes No

If you selected 'Yes' above give details:

Has the applicant had any defaults relating to mortgages/loans/financial agreements in the last 3 years?

Yes No

If you selected 'Yes' above give details:

Has the applicant ever had a property repossessed?

Yes No

If you selected 'Yes' above give details of repossession:

Has the applicant entered into any formal agreements with creditors e.g. IVA at any time in the past?

Yes No

If you selected 'Yes' above give details:

Has the applicant ever been declared bankrupt or owned a business which has been placed into liquidation?

Yes No

If you selected 'Yes' above give details:

5. ADDITIONAL NOTES
