

1. BROKER DETAILS

Broker Name

Company Name

FCA Number

Regulatory Status

Network Name

2. CLIENT DETAILS**Applicant 1 - Details**

Full Name

Current Address Line 1

Telephone (Home Number)

Current Address Line 2

Mobile Number

Current Address Line 3

Email Address

Post Code

Nationality

National Insurance Number

Applicant 2 - Details

Full Name

Current Address Line 1

Telephone (Home Number)

Current Address Line 2

Mobile Number

Current Address Line 3

Email Address

Post Code

Nationality

National Insurance Number

3. FUNDING

Type of Applicant

What is the applicant's relevant previous experience to support the lending needed?
Examples required - dates/type of development

Amount of borrowing required? £

First Charge

 Yes No

Has First Charge been secured?

 Yes No

Name of the first charge lender

Repayment type

Top Up Funding

 Yes No

What is the term of the loan

Total funds made available by the borrower? £

4. PROJECT DETAILS

Full address of the property/site

Address Line 1

Address Line 2

Address Line 3

Post Code

Land Registry Title Number

Is the land already owned?

 Yes No

What was the date of purchase? dd/mm/yyyy

What is the estimated current value £

What is the purchase price or price already paid? £

What is the outstanding mortgage on the property if any? £

Please provide a Property/Site Description

Please provide a brief description of the development e.g ground up, knock down and build or heavy refurbishment

Total build costs £

Gross development value £

How many units will the development be?

What is the exit for the dwelling(s) to be built?

What is the planning permission status?

If Requested Enhanced: What is the enhanced GDV? £

What is the proposed project start date?

What is the length of the project inclusive of full exit?

Has any work of an nature been carried out on the site?

 Yes No

If Yes: Please provide full details

Tenure

If Leasehold: What is the outstanding Leasehold Term?

5. CREDIT HISTORY

Has the applicant had any arrears relating to mortgages/loans/financial agreements in the last 6 years?

 Yes No

If you selected 'Yes' above give details:

Has the applicant had any defaults relating to mortgages/loans/financial agreements in the last 6 years?

 Yes No

If you selected 'Yes' above give details:

Has the applicant had a CCJ registered against them in the last 6 years?

 Yes No

If you selected 'Yes' above give details:

Has the applicant ever had a property repossessed?

Yes No

If you selected 'Yes' above give details of repossession:

Has the applicant entered into any formal agreements with creditors e.g. IVA at any time in the past?

Yes No

If you selected 'Yes' above give details:

Has the applicant ever been declared bankrupt or owned a business which has been placed into liquidation?

Yes No

If you selected 'Yes' above give details:

6. ADDITIONAL NOTES
